

Dnipropetrovsk
region

2020 investment guide

REGION PROFILE

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The section provides information on the region geographic location, main demographic and economic indicators, as well as transport and logistic infrastructure.

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The section provides detailed information on the region's economy main sectors, results of enterprises economic, investment and foreign economic activity. as well as trade agreements that operate in Ukraine, tax system and preferences.

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INVESTMENT OPPORTUNITIES

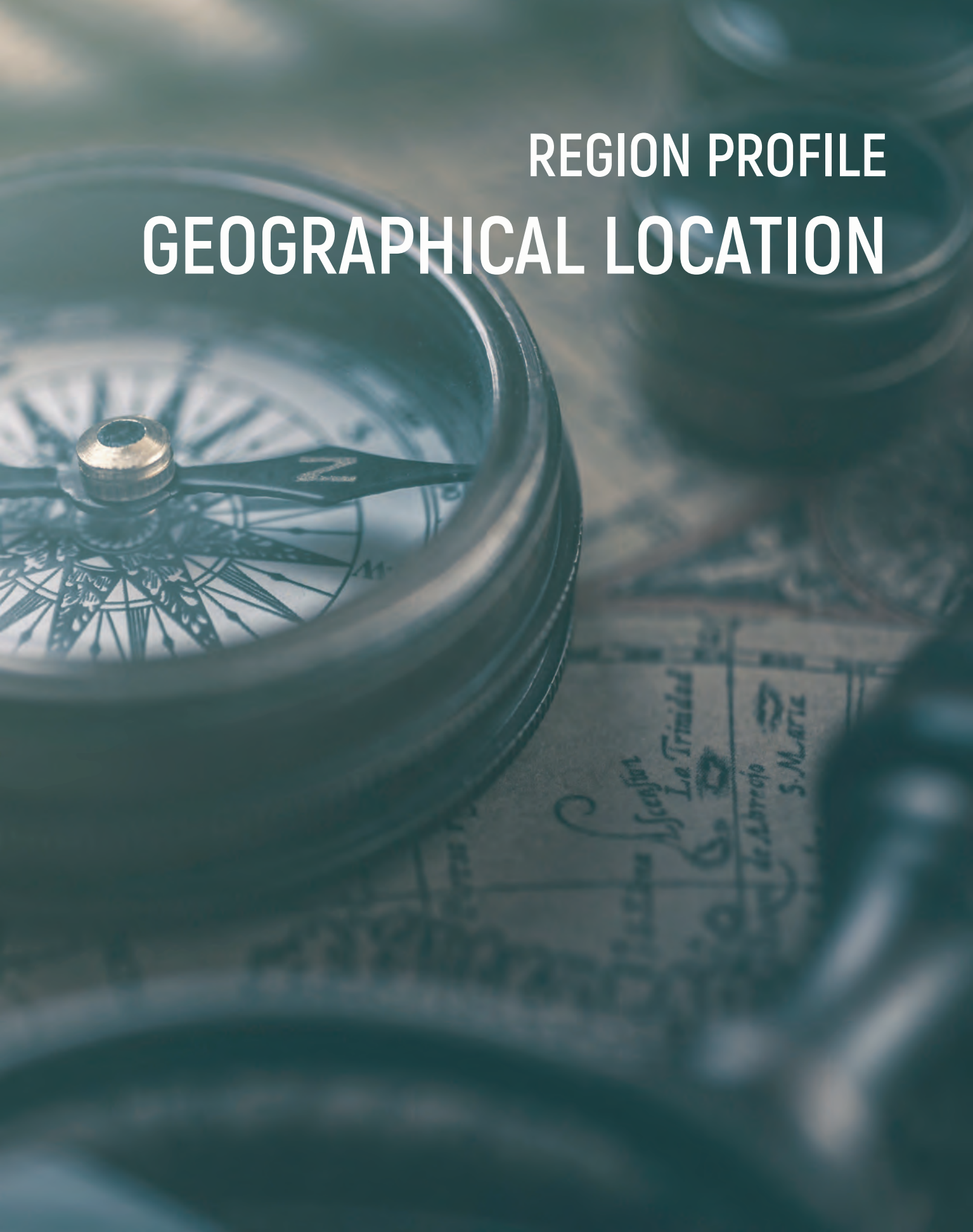
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All information presented in this publication can be found in electronic form on the USB flash drive that is included in the set, as well as on the website of Dnipropetrovsk Regional Investment Agency
www.dia.dp.gov.ua

REGION PROFILE GEOGRAPHICAL LOCATION



Dnipropetrovsk region has a favorable geographical position and is located at the crossroads, rail and river routes that connect the east-west (European route E50) and the north-south (European route E105) of the European continent. The administrative center of the region is Dnipro, which is located on the banks of the similar-named river.



It is possible to get to the city of Dnipro by plane, train and bus.

BY PLANE

Dnipropetrovsk International Airport (DNK) www.dnk.aero is a major regional airport of Ukraine, an important link in the air transport system that connects Dnipro with other cities and countries. The International Airlines of Ukraine and Austrian Airlines regularly fly from the international airport «Dnipropetrovsk».

By combining different types of transport,
you can get to the city of Dnipro from the airports of neighboring regions.

OZH	ZAPORIZHZHIA	70km
HRK	KHARKIV	218km
KBP	BORYSPIL	453km
IEV	KYIV	496km

BY TRAIN

The high-speed trains of the Intercity and Regional Express categories run between Kyiv, Zaporizhzhia and Dnipro.

Check its schedule and book tickets on the official website of the Ukrainian Railway www.uz.gov.ua

BY BUS

There are many routes of international, national and regional importance, through Dnipropetrovsk region, which makes it easy to get to any part of Ukraine. The buses of international destinations run from Dnipro bus station.

Check the schedule and book tickets on the official website of Dnipro bus station www.dopas.dp.ua

BY CAR

You can also use the car rental service.



MAIN CHARACTERISTICS OF THE REGION

REGION'S AREA

31.9 thousd. km²

5.3% of the Ukrainian territory

POPULATION

3.2 mln people

7.5% of country's population

REGION'S GDP

\$13.6 bln

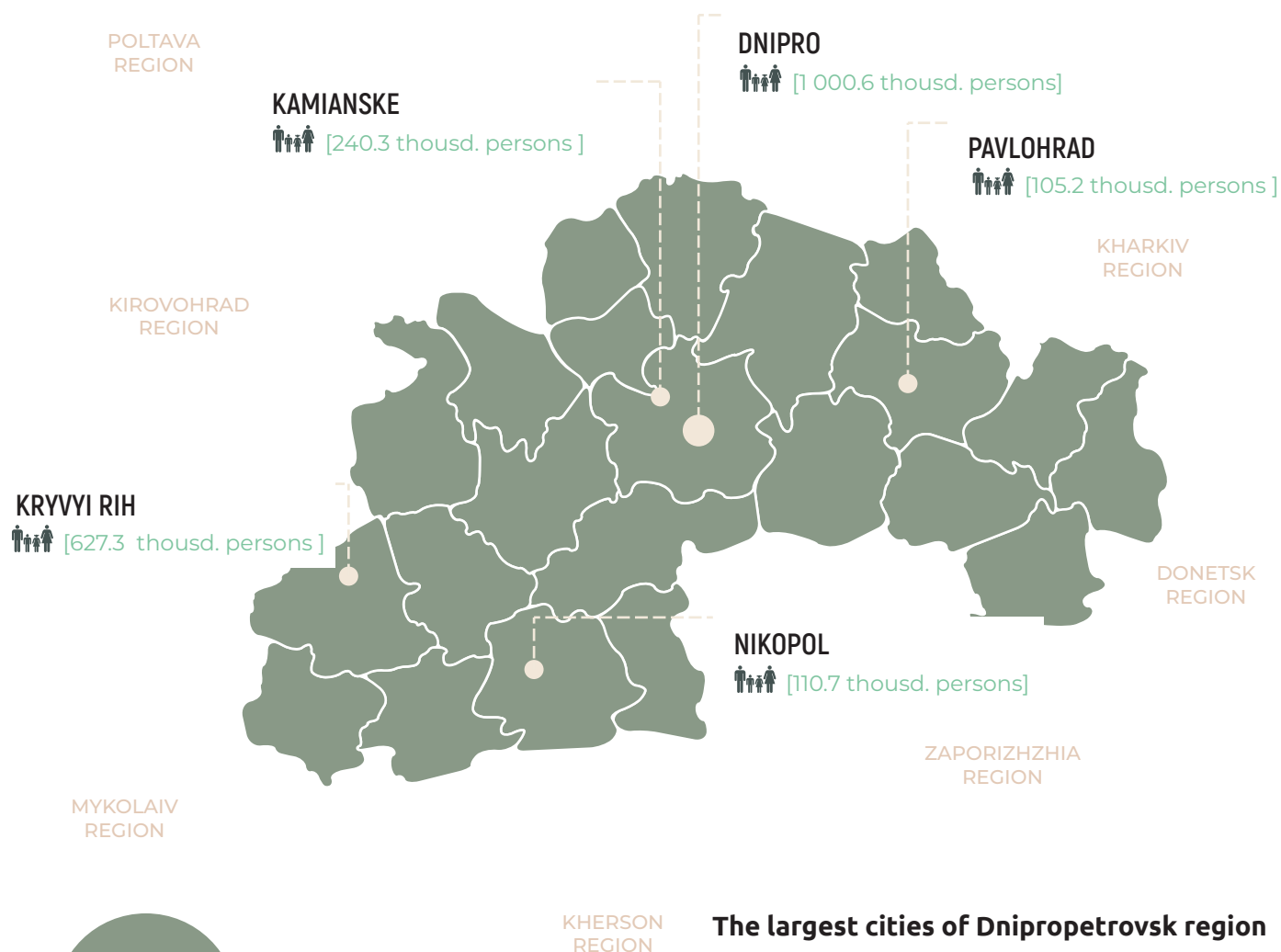
10.5% of Ukrainian GDP

GDP PER CAPITA

\$4 220

HUMAN DEVELOPMENT INDEX (HDI)

0.79



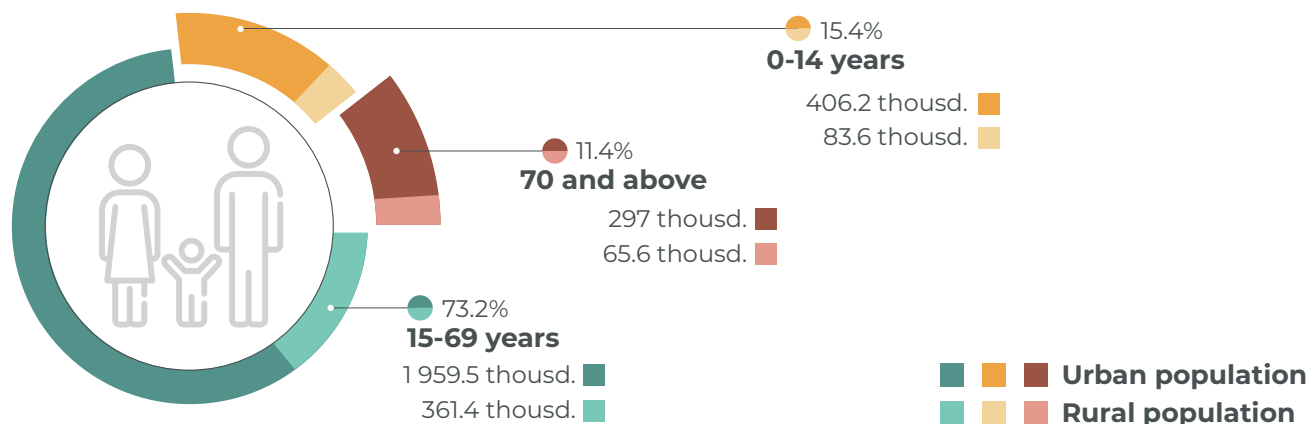
The largest cities of Dnipropetrovsk region



REGION PROFILE LABOR MARKET

Dnipropetrovsk region - is one of the main labor markets in Ukraine, where **1.5 mln** people (**8.6%** out of the total number of Ukraine) of economically active population are concentrated.

The region ranks second among the regions in terms of employment rate of working-age population - **70.5%**, while the registered unemployment level is **8% (118.5 thousd. people)**.



Dnipropetrovsk region is one of the leading academic centers of Ukraine

In the region there are:

25 higher education institutions III – IV level of accreditation (universities, academies, institutes), in which more than 89.6 thousd. students are studying.

About 22 thousd. specialists were graduated in 2019.

30 higher education institutions I – II level of accreditation (colleges, training schools), in which more than 18.4 thousd. students are studying.

More than 5 thousd. specialists were graduated in 2019.

58 vocational technical schools, in which 21.6 thousd. students are studying.

12.5 thousd. qualified craftsmen were graduated in 2019.

IN «TOP 20 OF UKRAINE» RANKING, 3 HIGHER EDUCATION INSTITUTIONS OF DNIROPETROVSK REGION HOLD LEADING POSITIONS



National Technical University
«Dnipro Polytechnic»



Oles Honchar Dnipro National University



National Metallurgical
Academy of Ukraine

THE AVERAGE SALARY IN THE REGION BY ECONOMY SECTORS

INDUSTRY		AGRICULTURAL SECTOR		SERVICES SECTOR		CONSTRUCTION	
	+11.7%		+22.4%		+15.6%		+9%
\$457	\$510	\$240	\$294	\$480	\$554	\$340	\$371
2018	2019	2018	2019	2018	2019	2018	2019

The average salary in the region grown up to \$430 in 2019

Enterprises social guarantees

MINIMUM SALARY/PENSION

Per month:	\$167
Per hour:	\$0.96
Minimum pension:	\$65.5

LABOR HOURS

Working week duration:	5 days
Working-day duration:	8 hours
Retirement:	60 years

ANNUAL HOLIDAY

Main paid holiday:	24 calendar days
Additional holiday without payment:	14 calendar days

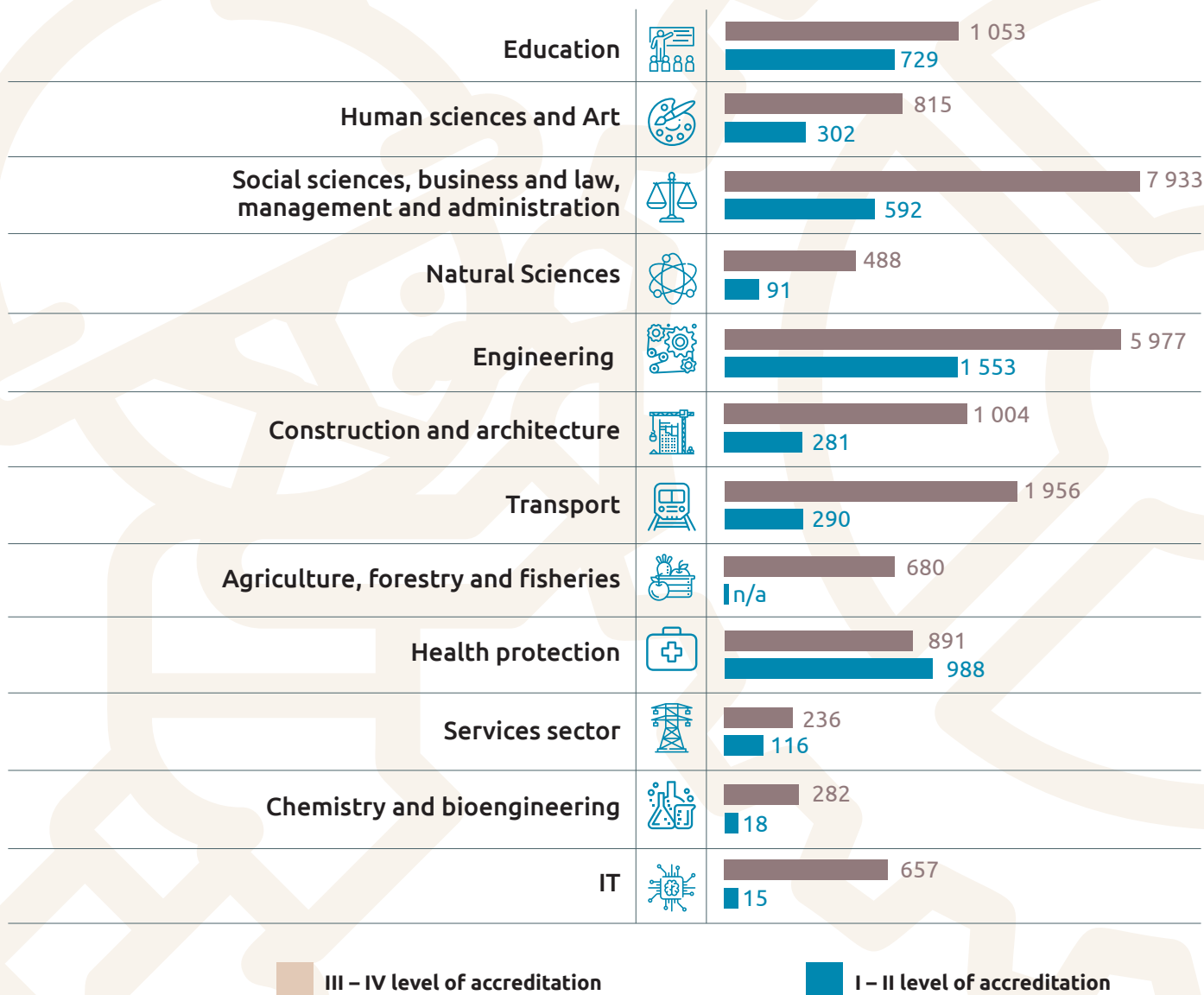
SALARY TAX

Unified social tax:	22%
Natural persons tax:	18%
Military levy:	1.5%

MEDICAL LEAVE TERMS OF PAYMENT

up to 3 years of work experience - up to 50% of fixed salary is paid;
 from 3 to 5 years - 60% of fixed salary;
 from 5 to 8 years - 70% of fixed salary;
 from 8 years - 100% of fixed salary.

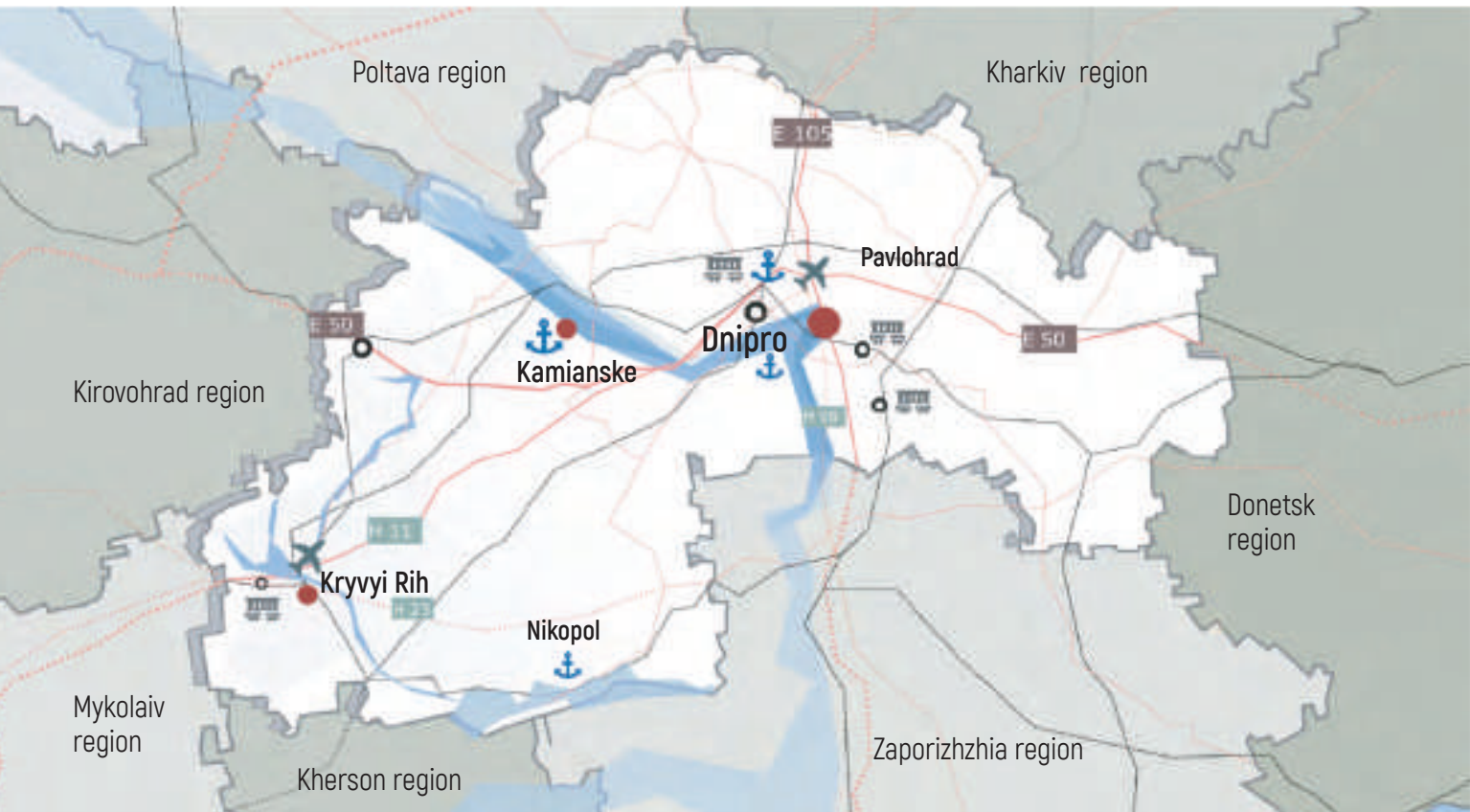
Dnipropetrovsk region annually trains specialists in different spheres



REGION PROFILE

Transport and logistic infrastructure





Road transport connection

The territory of Dnipropetrovsk region is crossed by two European routes E50 (Paris - Prague - Uzhhorod - Vinnytsia - Dnipro) and E105 (Kirkenes (Norway) Kharkiv - Novomoskovsk - Simferopol).

Three national highways H11 (Dnipro - Mykolaiv - Odesa), H08 (Dnipro - Kyiv), H23 Kropyvnytskyi - Kryvyi Rih, Nikopol - Zaporizhzhia) connect Dnipropetrovsk region with the seaports, capital and the industrial centers of the region. Dnipro is the largest transportation hub of the region.

The highways network connects it with all towns and urban-type settlement of the region and other regions of Ukraine. The volume of transported cargo in 2019 amounted to 336.6 mln tons.



Highway transportation ports

There are 6 highway transportation ports in the territory of the region, which provide customs clearance, storage and transshipment of goods:

- "Autoport Yuzhnyi", LLC;
- "Agrosoyuz-Terminal", LLC www.asterminal.com.ua;
- "Metenergomash", LLC www.mem.dp.ua;
- "Dnepr Logistic Service", LLC;
- PE "Brok-Alliance";
- Branch of Transport Service Center "Liski" on Prydniprovsk railway www.liski.ua.



Railway transportation service

The railway transportation is the main mode of Dnipropetrovsk region transport. The region is the leader in the concentration of railway traffic. The length of tracks is 1 023.7 km.

The operator of the railway transportation service in Dnipropetrovsk region is the regional branch «Prydniprovskia Railway» owned by the PJSC «Ukrainian Railways».

The volume of transported goods in 2019 amounted to 83 mln tons.



Railway hubs

Dnipro branch of «Center of Transport Service «Liski» of the Ukrainian Railways Public Joint Stock Company www.liski.ua includes a network of rail freight terminals that offer:

- customs complex with the representatives of state customs control, environmental and phytosanitary control;
- arrival place of highway transport with cargo under customs control;
- covered warehouse hangar type;
- platforms for the processing of heavy goods which is equipped with gantry cranes (with the possibility of connecting an electromagnetic washer to unload metal from gondola cars);
- platforms for processing 3-tons, 5-tons, 20-tons, 40-foot containers.

All cargo facilities have the ability to simultaneously service rail and road vehicles. To meet the needs of customers, the department has production sites in such cities of Dnipropetrovsk region as: Kamianske, Pavlohrad, Novomoskovsk, Synelnykove and settlements: Pokrovka, Vasylykivka, Partyzanske.



River transport

From north to south, Dnipropetrovsk region is crossed by the main water artery of the country the Dnieper river.

The river ports of the region are:

- «Ukrrihflot», JSSC www.urf.ua (Dnipro, Nikopol);
- «River port», PJSC www.rechport.pat.ua (Kamianske);
- Freight terminal of «Grain-Transshipment», LLC (Dnipro);
- Transloading terminal AE «Nibulon», LLC www.nibulon.com (Marianske);
- River terminal «Cofco agri resources Ukraine», LLC www.cofcointernational.com (Mishurin Rih);
- Freight terminal of «Aquarelle», LLC www.aquarelle.net.ua (Dnipro).

The structure of «Ukrrihflot», JSSC includes a shipbuilding and shiprepairing enterprise, which provides vessels with technical maintenance, grain elevator, which renders services for acceptance and shipping, concentration and storage of grain, oilseeds and industrial crops.

The Container line «Tavria Line» is the first Ukrainian line that delivers cargo in sea containers to the central region of Ukraine - Dnipropetrovsk region, using its own vessels. Tavria Line operates in the direction of Constanta (Romania) – Dnipro (cargo terminal «Aquarelle», LLC).

The vessels of the «river-sea» type provide direct international cargo transportation with access to the Black, Marmara and Mediterranean seas. Moreover, a promising trend is actively developing - it is a cabotage transportation of containers between the ports of the Black Sea and river ports of the Dnieper river. The region has the largest river ports of Ukraine, which fully meets the needs of adjacent industrial regions in the transportation, storage of various cargoes: metal, grain, coal, raw materials for building materials, containers, etc. Dnipropetrovsk Investment Agency offers land plots for investment projects in the field of port infrastructure.



Air transport

Dnipropetrovsk region has two international airports and cargo terminal that connect the region with countries of the far and near abroad. The international airport "Dnipropetrovsk" (DNK) is "4C" class. Runway strip: length - 2850 m, width - 44 m. The international air transportations are carried out by aircrafts of Boeing, Airbus, Embraer, AN and others. The airport accepts helicopters and light aircraft of all types, around the clock. There is 1 operating terminal with an acceptance rate of 700 passengers per hour.

It is planned to reconstruct the airport complex to expand the geography of flights and attract leading international airlines to the region.

The international airport "Kryvyi Rih" (KWG) is "B" class, with a terminal for 200 passengers per hour.

The cargo terminal of Aviation Transport Company "Yuzhmashavia" provides transshipment and customs clearance of goods. The Aviation Transport Company "Yuzhmashavia" has its own cargo aircraft.

Dnipropetrovsk Investment Agency offers investment projects for the creation of a cargo HUB and business terminal in the territory of ATC "Yuzhmashavia" at the airport "Dnipro".



Pipeline transportation

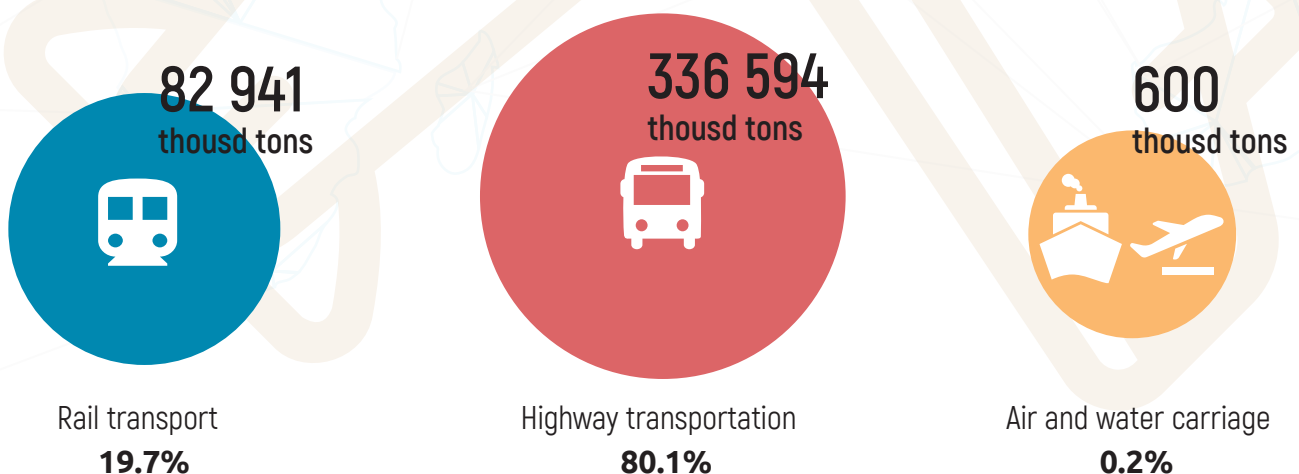
In the territory of Dnipropetrovsk region there are main pipelines and compressor complexes for the transportation of ammonia, natural gas and oil, which are used by the enterprises of the region. This transport pipeline network makes it possible to provide the necessary raw materials for an enterprise producing fertilizers, chemical products, liquefied gas, as well as refined products, the import of which occupies a significant share of the Ukrainian market.



Communications

The telecommunication infrastructure is successfully developing in the region. There is a creation of fiber-optic and wireless data transmission channels, providing high-quality telecommunications services to all consumers in the region. The area is provided with mobile communication in GSM and CDMA. Most of the territories are covered by high-speed wireless Internet using 3G / 4G technology.

Volume of transported cargo by mode of transport



ECONOMY IN NUMBERS

INDUSTRY
AGRICULTURAL SECTOR
CONSTRUCTION
SERVICES SECTOR



DIAGRAM
open indicators



Structured and valid data
about the region's investment activity



Amalgamated Territorial
Communities investment profiles

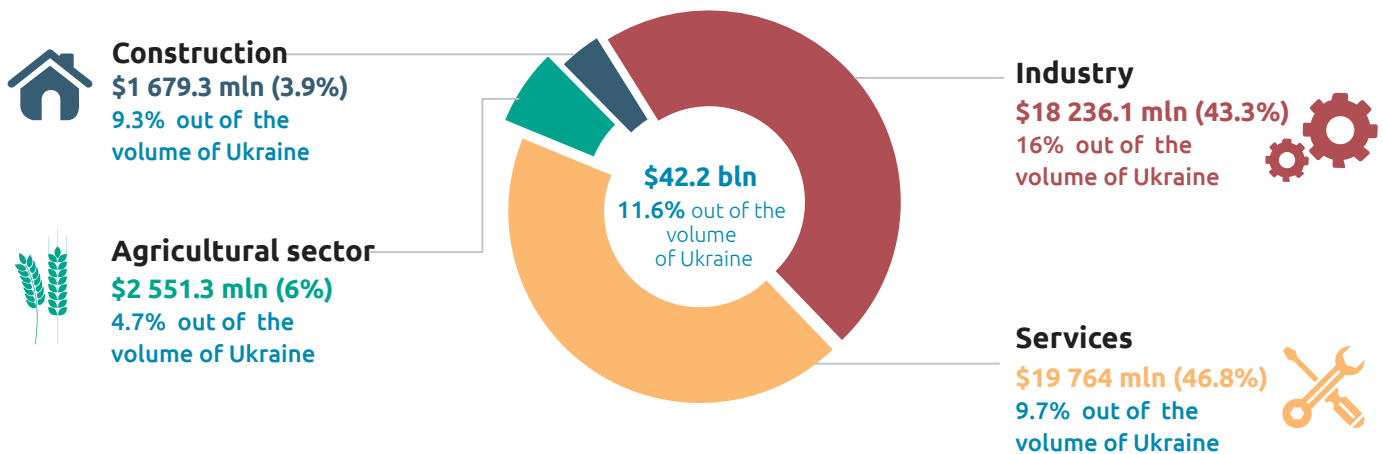


Investment opportunities of the region's
Amalgamated Territorial Communities

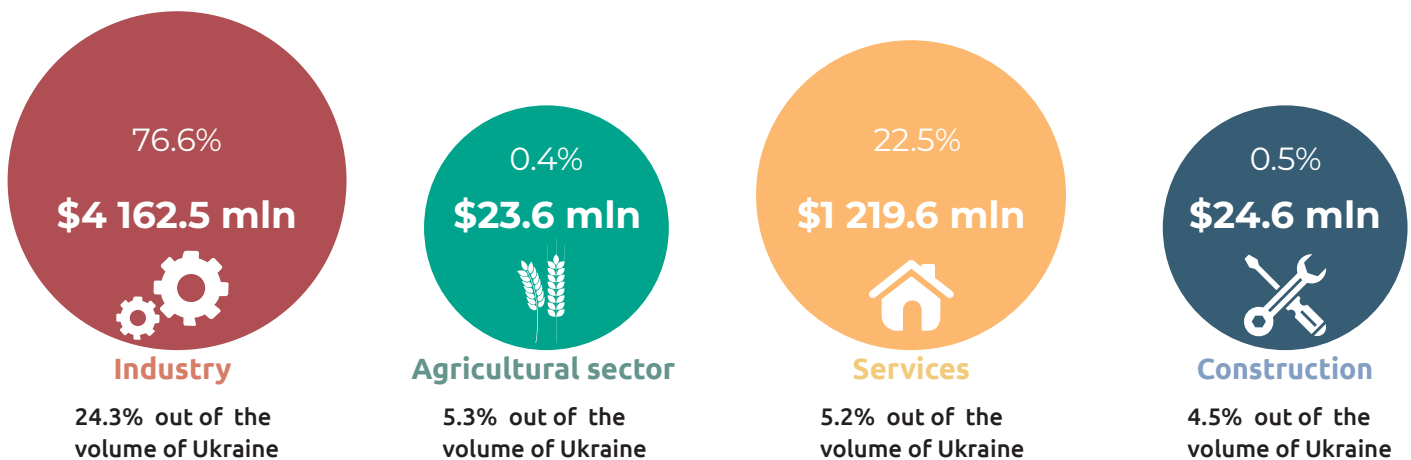
Dnipropetrovsk region is an economically developed and investment-attractive region of Ukraine, providing more than **11%** of the country's economy. The region is characterized by a powerful industrial and scientific potential, developed agro-industrial complex, logistics and energy infrastructure.



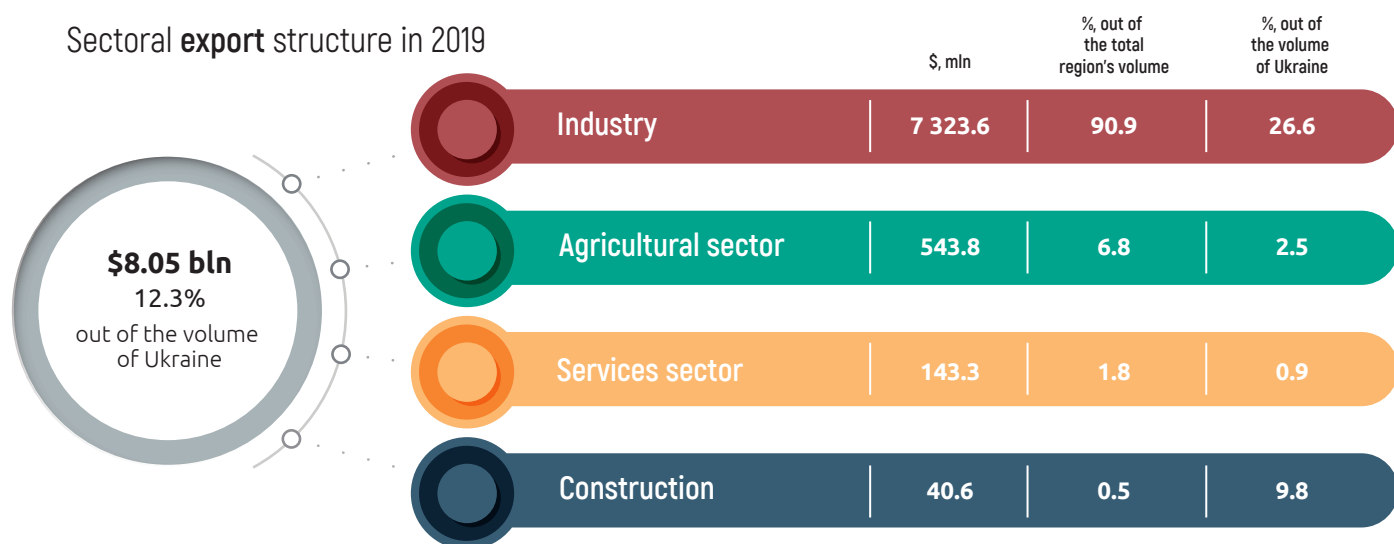
Volume of sold products by economy sectors in 2019



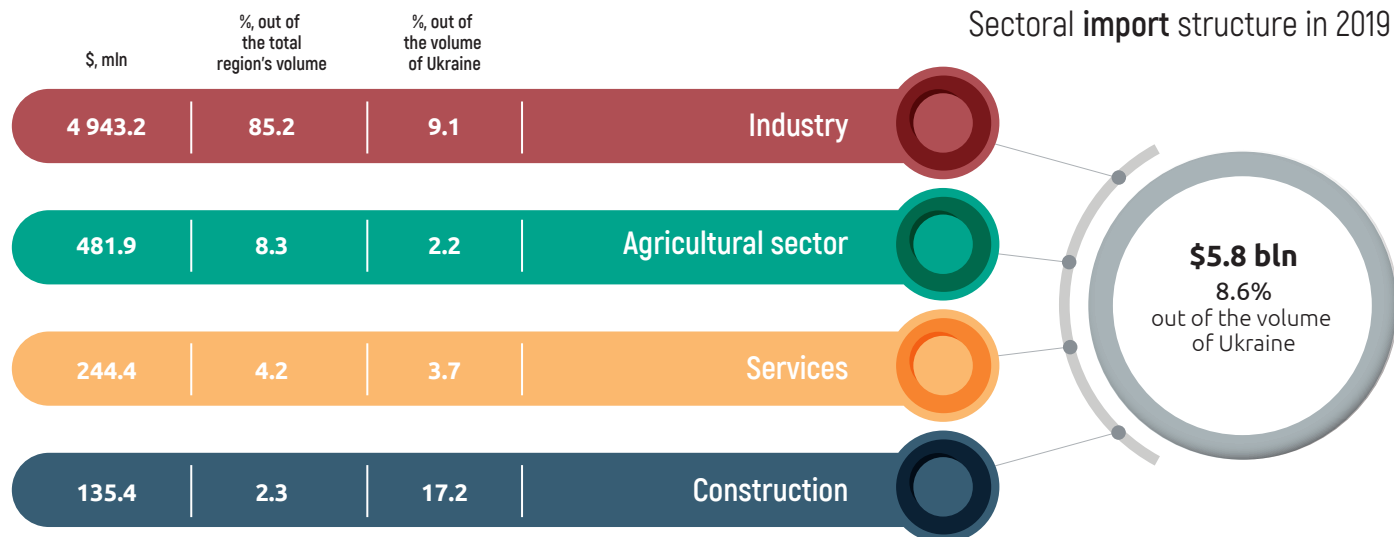
Foreign direct investments volume



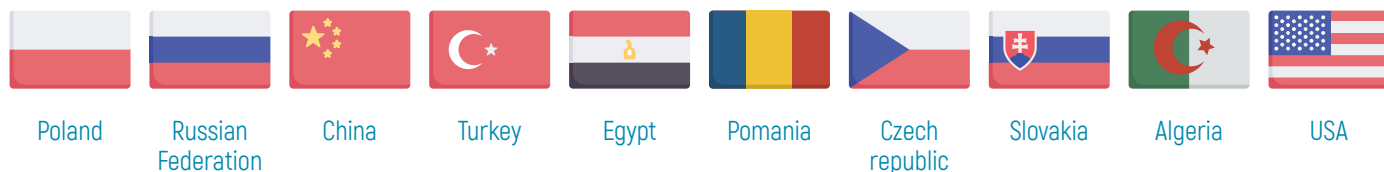
Sectoral export structure in 2019



Sectoral import structure in 2019



The main trade partner countries



The economy structure of Dnipropetrovsk region is presented sectorally:

Industry - metallurgy, mineral resources, electricity-producing industry, chemistry, rubber and polymeric products, engineering, light industry;

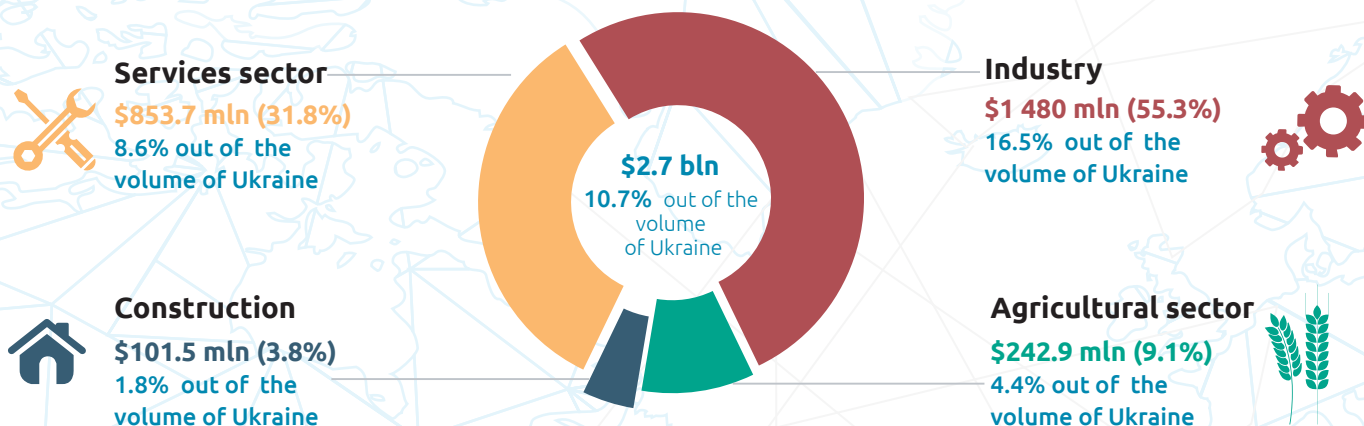
Agricultural sector - growing, storage and processing of crop and animal farming products, food industry, production of agricultural machinery and equipment;

Construction - construction materials and works;

Services sector - scientific and innovative activity, financial and insurance services, logistics services, trade and IT.

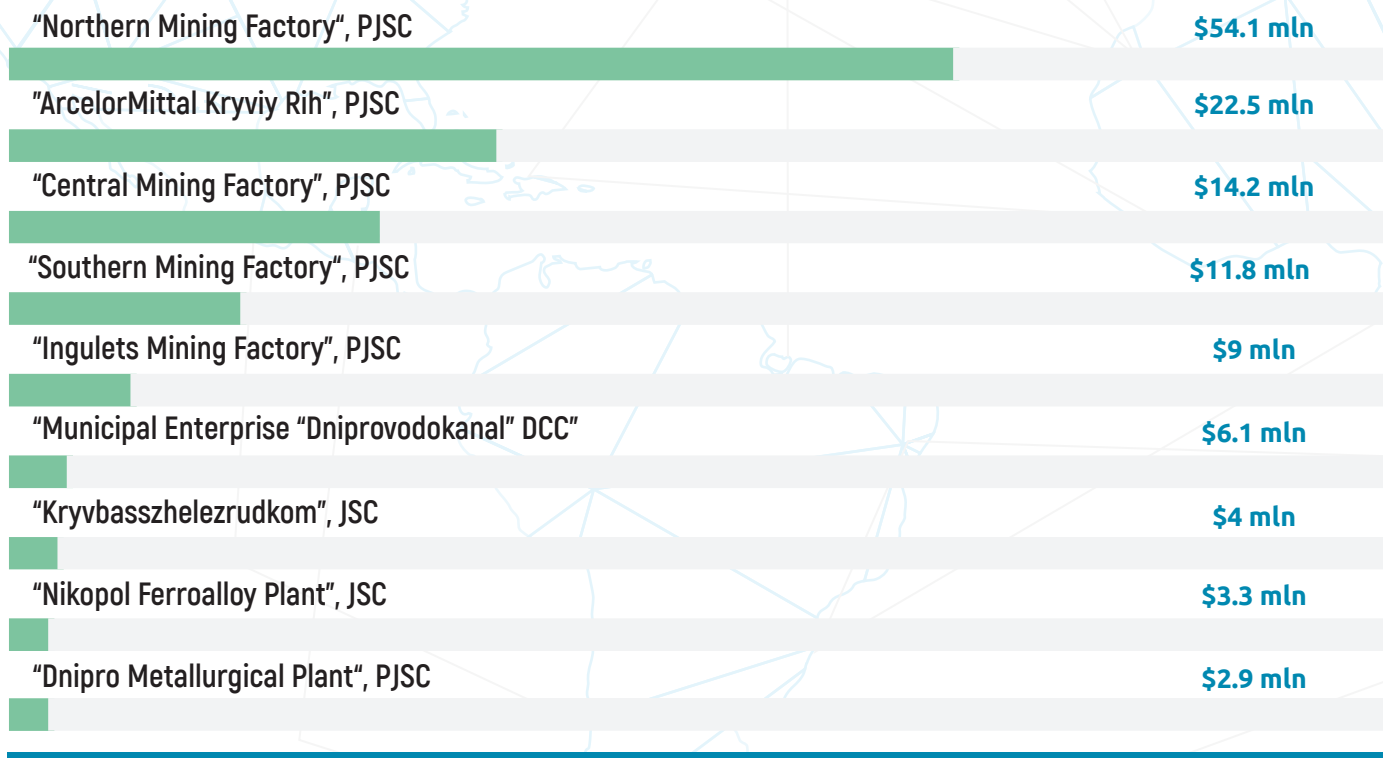
The enterprises' investments for their modernization, new production lines construction, equipment and specialized machinery purchase and solar power plants construction, which were attracted in 2018 (the information was obtained from Regional statistics department).

Capital investments by economy sectors in 2019



investment in ecology

Despite the constant increase in the volume of industrial production, the region's enterprises make a significant contribution.















Dnipropetrovsk region is the **first** in Ukraine in terms of sold industrial products - it is **24.6%** (\$18.2 bln) and about **43.3%** out of all sold products in the region.

The volume of capital investment in the industrial sector was **\$1 480 mln** and it has demonstrated a positive growth rate of **29%** compared to the previous year.

The share of the region's capital investments in the industrial sector exceeds **10%** of the industrial capital investments volume of Ukraine and more than **50%** of the total amount of investments into the region's economy.

The volume of sold
industrial products in 2019
\$, mln (% out of the total
region's volume)








The volume of capital
investments in industry in 2019
\$, mln (% out of the total
region's volume)

Total	18 236.1	1 480
 Metallurgy	7 315.3 (40.1%)	517 (34.9%)
 Mineral resources	4 212.4 (23.1%)	760.5 (51.4%)
 Electricity-producing industry	1 212.6 (6.6%)	94.4 (6.4%)
 Chemistry	662.8 (3.6%)	4.2 (0.3%)
 Engineering	607.8 (3.5%)	20.2 (1.4%)
 Rubber and polymeric products	522.9 (2.9%)	15.1 (1%)
 Machinery and equipment installation	454.2 (2.5%)	5.8 (0.4%)
 Production of coke and refinery products	410.6 (2.2%)	27.7 (1.9%)
 Paper and cardboard	132 (0.7%)	14.4 (1%)
 Furniture industry	91.4 (0.5%)	1.5 (0.1%)
 Light industry	79.7 (0.4%)	1.1 (0.1%)
 Other	2534.4 (13.9%)	18.1 (1.1%)









The agro-industrial complex is in the **third place** in the region economy by volume of sold products. Its volume is **\$2.6 mln** (4.7% out of the total volume of Ukraine) and shows an increase of 4.4% compared to 2018).

The capital investments amounted to \$242.9 mln (growth of 11.7% by 2018), 40% of which were invested in crop farming.

The volume of sold agricultural products in 2019

TOTAL \$2 551.3 mln		\$ mln	% out of the total region's volume
	Crop farming (grain crops (except rice), leguminous crops and oilseeds, vegetables, melons and gourds, root vegetables, tuber-bearing plants)	908.5	35.6
	Production of oils and animal fat	621	24.3
	Production of meat and meat products	582.7	22.8
	Production of food products	298.3	11.7
	Animal farming (cattle, pigs, domestic fowl)	65.5	2.6
	Production of agricultural machinery and equipment	29	1.1
	Other	46.3	1.8

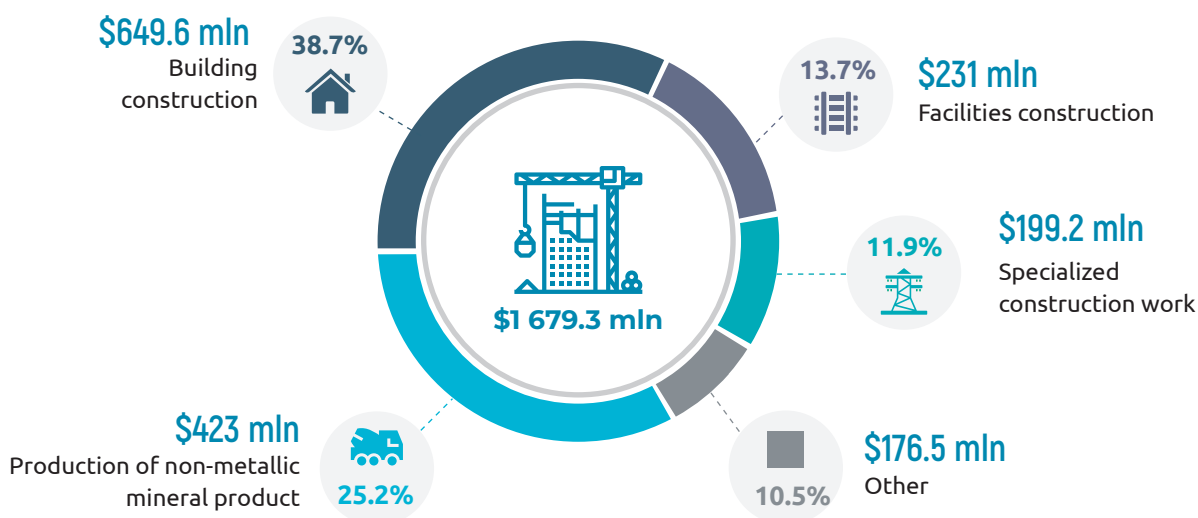
The volume of capital investments in agro-industrial complex in 2019

TOTAL \$242.9 mln			
	Crop farming (grain crops (except rice), leguminous crops and oilseeds, vegetables, melons and gourds, root vegetables, tuber-bearing plants)	96	39.5
	Production of meat and meat products	63	25.9
	Production of flour-milling industry	36.7	15.1
	Fertilizer manufacturing	12.8	5.3
	Animal farming (cattle, pigs, domestic fowl)	8.3	3.4
	Production of food products	6.6	2.7
	Production of oils and animal fat	5.5	2.3
	Other	14	5.8

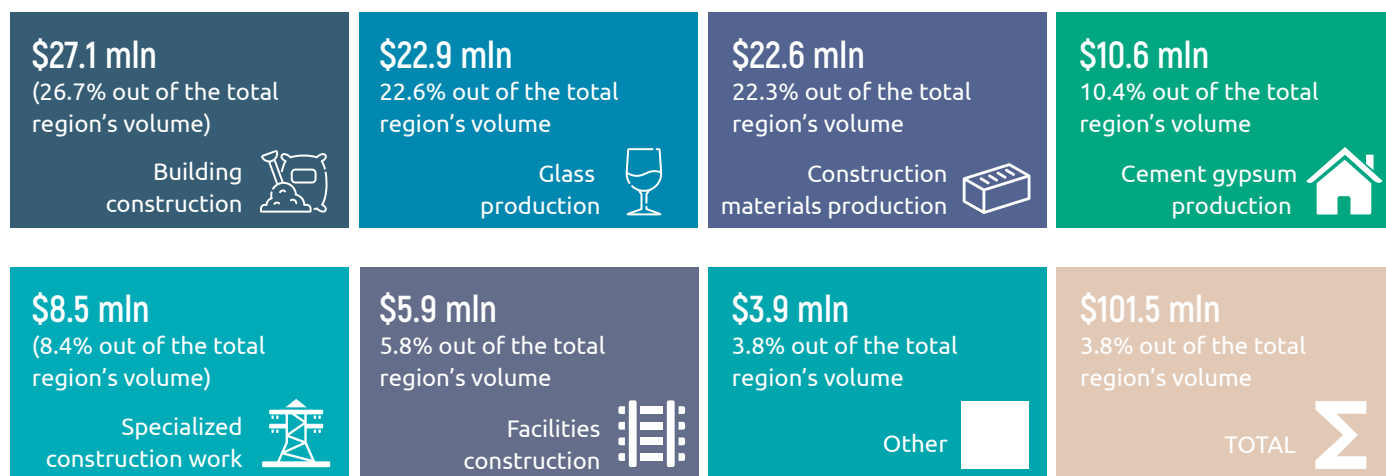
The growth of Dnipropetrovsk region's construction sector was 24.4% in 2019. The region takes the third place among the Ukrainian regions in terms of sold products and completed construction works volumes, the sum of which for 2019 was \$1 679.3 mln.

The capital investments in this period amounted to \$101.5 mln, half of which was invested in the production of non-metallic mineral products.

The volume of construction products and completed works in 2019



The volume of capital investments in construction sector in 2019



Available housing structure

Total housing stock: 77.3 mln m²

Cities



21.3 mln m²

Rural area



56 mln m²

The average cost of housing in Dnipro

Apartments	Central part \$/m ²	Suburbs \$/m ²
1-room	240	150
2-rooms	270	190
3-rooms	300	200
4-rooms	300	200

The average cost of accomodation (house),
taking into account the land plot value (\$) per m²

In Dnipro 600 - 1 500

In the suburbs of Dnipro 400 - 500

The average cost of industrial premises

1.5 \$/m²

The average cost of housing in the primary market
(in Dnipro)

Apartments	Central part \$/m ²	Suburbs \$/m ²
1-rooms	900 - 1 100	550 - 600
2-rooms	900 - 1 100	550 - 600
3-rooms	900 - 1 100	550 - 600
4-rooms	900 - 1 100	550 - 600

The average cost of renting industrial premises

Class A	18
Class B	12
Class C	3.8
Class D	2.7
Average rental cost for office premises	4

The average cost of housing in the secondary market (in Dnipro)

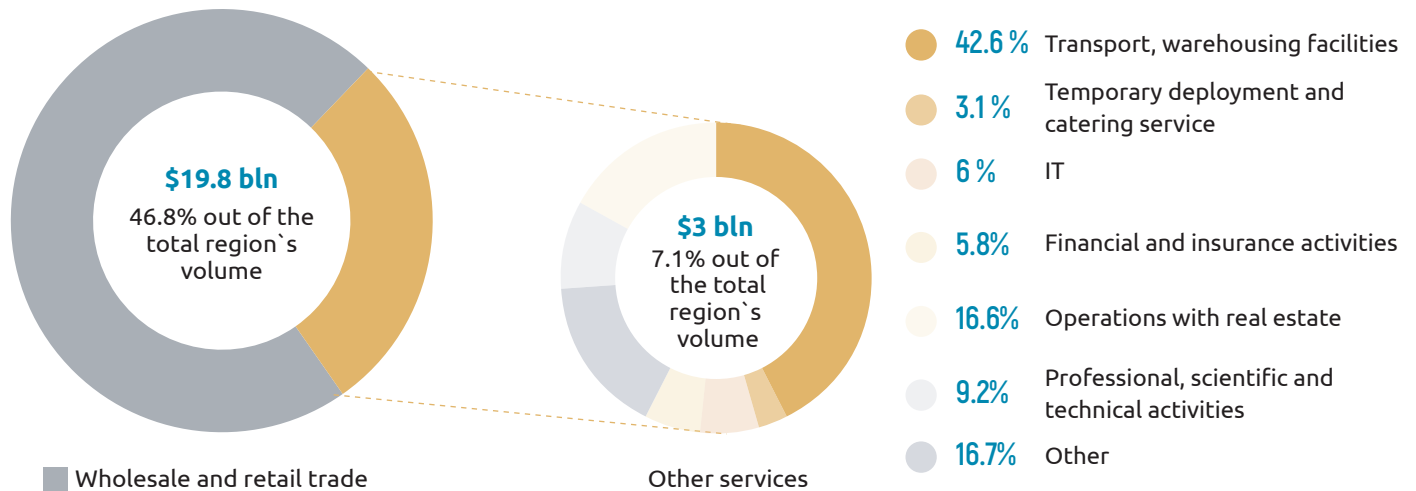
Apartments (\$)	Central part (\$)	Suburbs (\$)
1-room	25 000 - 40 000	16 000 - 25 000
2-rooms	35 000 - 50 000	23 000 - 28 000
3-rooms	70 000 - 100 000	27 000 - 33 000
4-rooms	± 100 000	27 000 - 32 000

The services sector occupies **46.8%** of the region's economy, bringing the region to the third place among the Ukrainian regions (9.7% of the Ukrainian indicator). Wholesale and retail trade, repair of motor vehicles is **39.7%** out of the total region's volume and occupies the leading position in Ukraine (**11.6%** of the Ukrainian indicator).

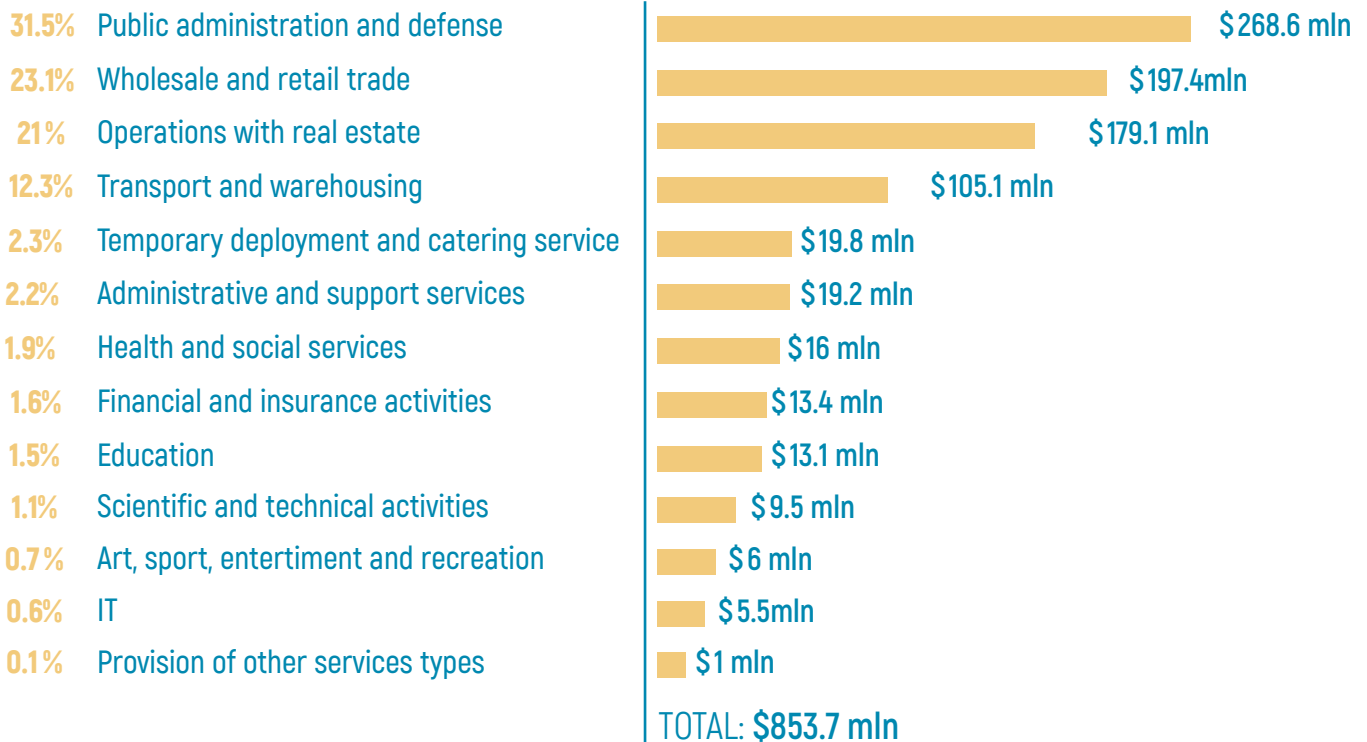
The growth of Dnipropetrovsk region services sector in 2019 was **18.5%**.

The dynamics of capital investments has a positive trend, demonstrating an increase of **13.4%** compared to 2018.

Volume of sold services in 2019



Volume of services sector capital investments in 2019



Dnipro is one of the largest IT-hubs in the country and makes the **TOP 5 of Ukraine cities** in terms of the IT industry development level. More than **378 IT-companies** operate in the region. In addition to international IT outsourcing, which is sponsored by such well-known brands as **Procter & Gamble, Santander, Iron Mountain, Siemens, AMD, AUTODESK, Swissquote**, dozens of leading companies and startups are concentrated in the city, specialized training directions in universities are developed and hundreds of events related to the information technologies sphere are held.

Most of the investments are in such areas of the services sector:

	% out of the total region's volume		% out of the total region's volume
E-commerce	14.6%	Travel	4.8%
Medicine & Healthcare	9%	Automotive	4.5%
Banking & Finance	8.1%	Telecommunication	4.5%
Retail & Wholesale	7.8%	Construction	4.2%
Entertainment	7.3%	Security	3.9%
Education & Learning	6.7%	Sports & Leisure	3.6%
Media & Advertising	6.4%	Manufacturing	3.6%
Transportation & Logistics	4.8%	Other	1.4%
Insurance	4.8%		

IT-specialists income distribution by duty positions		
duty positions	The average salary	
Managers of the highest level	\$2 570	6.7%
Project Management Specialists	\$1 711	7.6%
Software Development Specialists	\$1 743	45.2%
Quality Assurance Specialists	\$1 190	13.8%
Other technical staff	\$1 282	7.1%
Other non-technical staff	\$986	19.7%

IT-specialists income distribution by skill level		
skill level	The average salary	
Trainee	\$425	3%
Junior	\$627	24%
Middle	\$1 420	45.1%
Senior	\$2 435	27.9%
\$1 650	IT specialists average salary in Dnipropetrovsk region (2018)	

IT Dnipro Community is an open public organization that counts 34 major Dnipro IT-companies.

Today, community members are **Archer Software, DataArt, Luxoft, Sitecore Ukraine, SoftServe, ISD, AMC Bridge, Dinarys, Emergn, Mobindustry, Yalantis, Level Up, Workrocks, WebiNerds, Daxx, iSKY.SOLUTIONS, RubyGarage, LANARS, Comparus, Civity, PF-Service, Pacific NorthWest, HeadWorks, Ciklum, InfoReach, Valtech, Sistema, MCPP Zone, LivePage, EPAM, Dan.IT, Oxygen IT School, Agile, IT STEP University, Pravoe Delo.**

IT Dnipro Community is working to implement systemic changes in Dnipropetrovsk region business environment, create favorable conditions for the IT-professionals work, development and improve the specialized education quality.

In the last two years of successful and effective work, the community has implemented more than 10 projects, among which there are necessary to distinguish: analytical research of Dnipro IT-market, IT Dnipro Conference and IT Biz MeetUp project, which not only promotes the IT-industry, but also improves region IT-climate, interacting with IT-business.

TRADE AGREEMENTS TAXES AND PREFERENCES





EU (28 member states)

Valid as of:

January 1, 2016

Goal: ● ● ● ●



CANADA

Valid as of:

August 1, 2017

Goal: ● ●



CIS

Valid as of:

September 20, 2012

Goal: ●

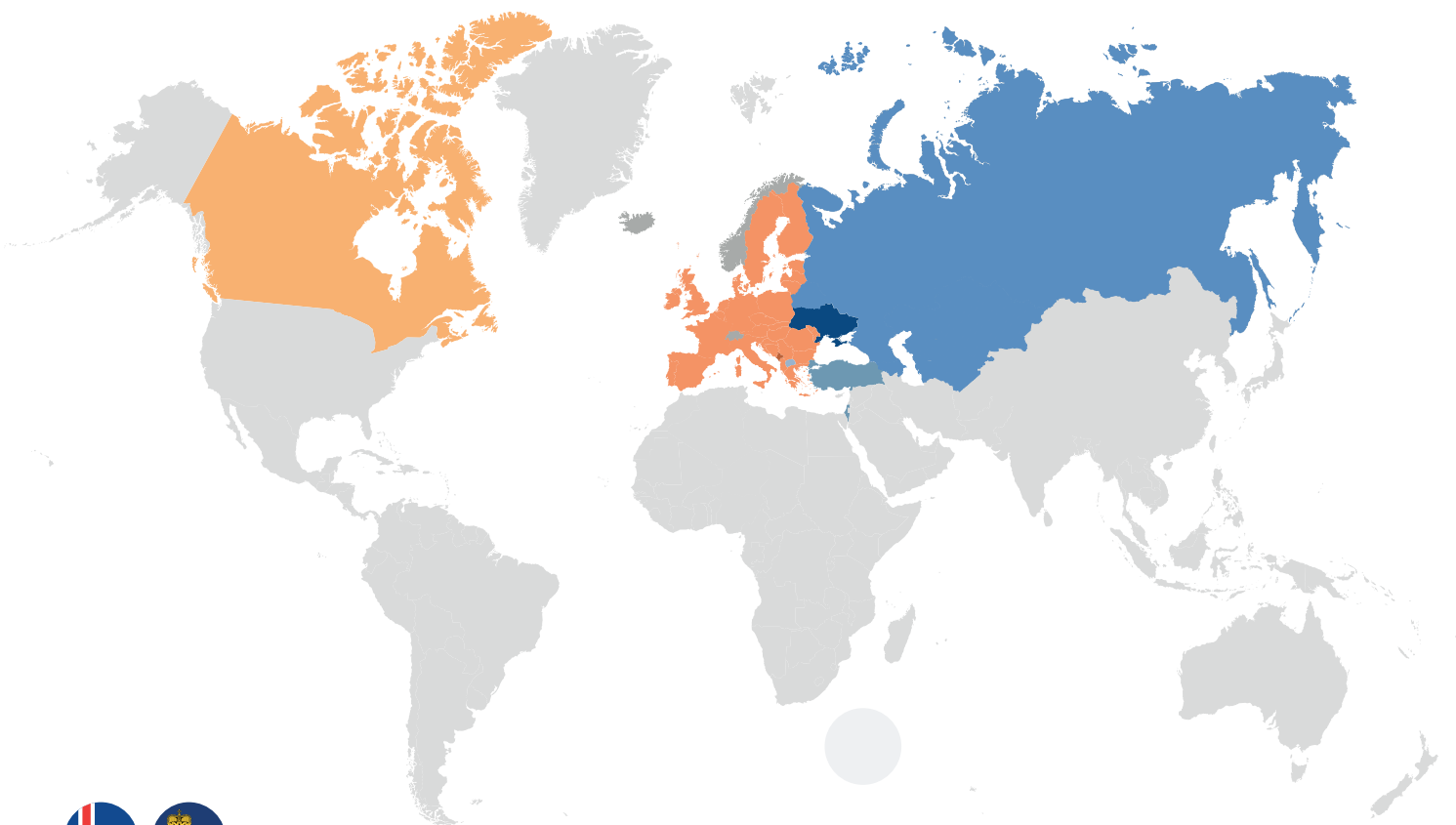


ISRAEL

Valid as of:

January 21, 2018

Goal: ●



EUROPEAN FREE TRADE ASSOCIATION (EFTA)

(Iceland, Liechtenstein,
Norway, Switzerland)

Valid as of: June 1, 2012

Goal: ● ● ●



MACEDONIA

Valid as of:

July 5, 2001

Goal: ●



MONTENEGRO

Valid as of:

January 1, 2013

Goal: ● ●



GEORGIA

Valid as of:

June 4, 1996

Goal: ●

The scope of free trade zone agreements:

● goods

● state procurements

● services

● gradual legislative approximation and economic integration with the EU

TRADE AGREEMENTS

The Government of Ukraine is working to achieve economic stability and restore growth. The State and institutional reforms on the adaptation of legislation to EU standards, positively affect on the business environment:

- in Doing Business ranking Ukraine rose to 71 place;
- in Paying taxes ranking Ukraine took 54 place.

The enterprises and companies located in the territory of Dnipropetrovsk region take all the benefits that provided:

- harmonized legislation and an expanded field of cooperation with the EU thanks to the associated membership of Ukraine in the European Union;
- investment protection in the framework of the Declaration on International Investment and transnational corporations and Ukraine's membership in the OECD;
- world trade standards and dispute settlement mechanisms due to Ukraine's membership in the World Trade Organization;
- compliance with the same rules of goods origin and products exports on a preferential basis using a diagonal cumulation system thanks to Ukraine's participation in the Pan-Euro-Mediterranean regional convention;
- simplified information exchange on products and services within the framework of Ukraine's participation in the EU program COSME;
- participation in the international events, thanks to the visa-free and simplified regime on the part of Ukraine for 64 leading world countries (EU, USA, Canada, Japan, Brazil, Turkey, Georgia, Kazakhstan, Korea, Switzerland, UAE, Qatar, Hong Kong, Great Britain, etc.);
- access to resources for the energy saving projects implementation in the framework of Ukraine's membership in the International Renewable Energy Agency (IRENA);
- elimination of customs duties and taxes, as well as quantitative restrictions in the mutual trade within the framework of 17 agreements on the free trade zone of Ukraine with 46 world countries, including the EU, EFTA, GUAM, Canada, etc.

TAXES

- Company income tax: **18%**.
- Value-added tax (VAT): **20%**.
- Unified social tax: **22%** of the wage fund.
- Personal income tax: **18%** of the salary employed person.
- Real estate tax: up to **1,5%** of the minimum wage per m².
- Land tax: from **1 to 12%** of the land normative monetary estimate.

PREFERENCES

Exemption from VAT (20%) provided in case of:



- IT products supply (operating system, entertainment or training programs (their components, copies), Internet sites of online services, access to them, as well as any updates, applications, add-ons, etc. ;
- Delivery of the results of research and development works which are carried out for the needs of the aircraft industry;
- The importation into the territory of Ukraine of the goods that used in the aircraft industry.

Exemption from income tax (18%):



- The profit of aircraft manufacturing companies is exempt from taxation.

Exemption from import duties taxation of:



- Investors, who operate within the framework of production sharing agreements.
- Equipment for industrial, scientific, technical parks arrangement.*
- Equipment operating on renewable energy sources and energy-saving equipment.*
- Materials, units and aggregates for the agro-industrial complex.*

* In the case when the similar equipment or materials are not produced in Ukraine.

Local benefits (by decision of local government):



- Preferences regarding the real estate tax payment.
- Preferences regarding the land tax payment.
- Preferences regarding the leasehold ground rent.

INVESTMENT OPPORTUNITIES



INVESTMENT PROJECTS

Domestic companies and amalgamated territorial communities of Dnipropetrovsk region invite to jointly implement investment projects in priority areas in such sectors as:

- industry and logistics (projects for the creation of production lines, various types of products, as well as a project for the construction of an air cargo terminal are proposed);
- agricultural sector (projects for the cultivation and storage of fruit and vegetable products);
- services (projects for the creation of modern, sports and health-improving facilities).



DIAGRAM
open indicators



Structured and valid data
about the region's investment activity



Investment interactive map
of the Dnipropetrovsk region



Available land plots on the territory
of Dnipropetrovsk region

Production of metal packaging

- Creation of a modern industrial complex for the production of metal packaging;
- The launch of the lines for the production of cans, lamination and UV printing.

Estimated investment amount
\$5.8 mln

Location
The city of Dnipro.

Project status

- 1-st stage of construction (\$12.9 mln was invested);
- the plant is certificated to ISO 9001 standards;
- feasibility study is designed.

Cooperation mechanism

- credit line up to 7% year in foreign currency;
- equity participation.



Financial metrics

- Net Present Value (NPV): \$19.4 mln;
- Payback period (PP) : 6 years;
- EBITDA: \$4.8 mln;
- Project duration: 2 years.

Project initiator

"Metal print", Ltd. (www.metalprint-ua.com).



Creation of a new production facility of polymeric packaging material

- Creation of a new production facility of polymeric packaging material – a large soft container (LSC), which allows transportation of bulk materials of large capacity. "Arivapak", Ltd has developed and patented a LSC with a 14 tons capacity.

Estimated investment amount
\$2 mln

Location
Pavlohrad.

Project status

- land plot with assigned cadastral number is available;
- workshop with an area of 12 thousd. m² and other buildings, as well as the necessary infrastructure are available.

Cooperation mechanism

- share participation;
- creation of a joint venture.



Financial metrics

- Required investment capital: \$1.5 mln;
- Own floating assets: \$0.5 mln;
- Internal Rate of Return (IRR): 22 %;
- Payback period (PP): 4 years;
- EBITDA: \$680 thousd.
- Project duration: 1 year.

Project initiator

"Arivapak", Ltd. (www.arivapak.com).



Establishment of the production with the polymer coatings on galvanized steel or aluminum sheet in the city of Dnipro

- Rated capacity is 55 thousand tons of steel per year.
- The galvanized sheet steel with polymer coating is a primary product for production of facade and roofing materials including sandwich panels and metal shingles.



Estimated investment amount
\$9 mln

Location
The city of Dnipro.

Project status

- production line installation premise is available;
- railway lines are in the territory of factory;
- engineering infrastructure is available and do not require any additional investments.

Cooperation mechanism

- credit line up to 7% year in foreign currency;
- equity participation.



Financial metrics

- Own floating assets: \$4.8 mln;
- Required investment capital: \$4.2 mln;
- Net Present Value (NPV): \$4.5 mln;
- Profitability index (PI): 27 %;
- Internal Rate of Return (IRR): 35 %;
- Payback period (PP): 6 years;
- EBITDA: \$16 mln;
- Project duration: 1 year.

Project initiator

"Elvas trading house", Ltd
(www.elvas.com.ua).

Creation of construction materials manufacture

- Creation of production lines of energy saving materials (thermo facade) and the concrete products for urban landscaping (paving slabs, edgings and decorative concrete products).



Estimated investment amount
\$2.2 mln

Location
Nikopol.

Project status

- production equipment installation premise is available;
- gas, water, sewage, electricity are available on the territory of the plant.

Cooperation mechanism

- share participation;
- creation of a joint venture.



Financial metrics

- Own floating assets: \$100 thousand.
- Net Present Value (NPV): \$3 mln;
- Profitability index (PI): 136 %;
- Internal Rate of Return (IRR): 46 %;
- Payback period (PP): 2 year and 7 months;
- EBITDA: \$800 thousand.
- Project duration: 6 months.

Project initiator

Private enterprise "Avigeya-ST"
(www.avigeya-st.com).



Production of laminate tubes for cosmetics and personal care products



Estimated investment amount
\$400 thousand.

Location
The city of Dnipro.

Project status
- 3-storey building (3,200 m²) owned.

Cooperation mechanism
- creation of a joint venture;
- other forms of joint activities.



Financial metrics

- Own floating assets: \$300 thousand.
- Required investment capital: \$100 thousand.
- Net present value (NPV): \$1.1 mln;
- Internal Rate of Return (IRR): 20 %;
- Payback Period (PP): 2 years;
- EBITDA: \$0.9 mln;
- Project duration: 2 years.

Project initiator

"Elixir", Ltd (www.elixir.ua).

Building of the air cargo terminal and bulk fuel installations

- formation of a logistics terminal for the receipt, transshipment and cargo dispatch;
- creation of bulk fuel installations for fuel storage and purification, as well as aircraft maintenance at equipped parking lots;
- arrangement of cargo transits through the International Airport «Dnipropetrovsk».



Estimated investment amount
\$15 mln

Location
The city of Dnipro (airport).

Project status
- land plot allocated;
- structures owned;
- available vehicles, special equipment, etc.

Cooperation mechanism
Creation of a joint venture.



Financial metrics

- Net Present Value (NPV): \$4 mln;
- Profitability index (PI): 127 %;
- Internal Rate of Return (IRR): 18 %;
- Payback period (PP): 5 years;
- EBITDA: \$32, 6 mln.
- Project duration: 1 year.

Expected volume of cargo transshipment:

- Stage I (1 year) - 1.5 thousand tons / year;
- Stage II (5 years) - 3 thousand tons / year.

Project initiator

ATC "Yuzhmashavia"
(www.yuzhmashair.com.ua).

Creation of fruit and berry and nut farm



Estimated investment amount
\$5 mln

Location

settlement of Mezhyrich,
Pavlohrad district.

Project status

- land plot with assigned cadastral number is available (152.7 ha);
- water pipe line is available.

Cooperation mechanism

- joint venture;
- sale.



Financial metrics

- Net Present Value (NPV): \$2.1 mln;
- Profitability index (PI): 142 %;
- Internal Rate of Return (IRR): 22 %;
- Payback period (PP): 4.4 years;
- EBITDA: \$11.6 mln;
- Project duration: 2 years.

Project initiator

"Agro-industrial complex" Energy", Ltd.

Complex for storage of fruit and vegetable products and its sorting

Construction of a 5 000 ton refrigerator with a packing line at the production site of Vidrodzhennia farm.



Estimated investment amount
\$7.6 mln

Location

Khutirske village,
Petrykivka district.

Project status

- developed project;
- land plot allocated;
- a refrigeration complex, with a volume of 500 tons;
- engineering infrastructure is available.

Cooperation mechanism

Co-investment.



Financial metrics

- Required investment capital: \$5.5 mln;
- Own floating assets: \$2.1 mln;
- Net Present Value (NPV): \$1.1 mln;
- Profitability index (PI): 120 %;
- Internal Rate of Return (IRR): 16 %;
- Payback period (PP): 5.3 years;
- EBITDA: \$10.8 mln;
- Project duration: 1 year.

Project initiator

"Vidrodzhennia" farm (www.eko-sad.com)



Creation of a modern medical and health complex

Expansion of the range of innovative, medical-recreational services of "Sanatorium "Holiday resort Orlivshina" LLC by reconstruction of clinical and residential buildings, as well as the construction of a Spacenter with a swimming pool.



Estimated investment amount
\$1.7 mln

Location

Orlivshchyna village,
Novomoskovsk district.

Project status

- developed project;
- real estate is owned;
- projects are developed.

Cooperation mechanism

- equity;
- credit line.



Financial metrics

- Required investment capital: **\$1.4 mln;**
- Own floating assets: **\$306 thousd.**
- Net Present Value (NPV): **\$630 thousd.**
- Profitability index (PI): **120 %;**
- Internal Rate of Return (IRR): **17 %;**
- Payback period (PP): **2.7 years;**
- Project duration: **11 months.**

Project initiator

"Holiday resort Orlivshina" LLC
(www.spa-kurort.com.ua).

Creation of a sports and health eco center in an ecologically clean area

Reconstruction of the existing recreation camp «Dniprovski Svitanky» with all the necessary infrastructure.



Estimated investment amount
\$1.8 mln

Location

Mishurin Rih village,
Verkhnedniprovsk district.

Project status

- operating recreation leisure center with all the necessary infrastructure;
- construction of a solar power plant is envisaged (175 kW).

Cooperation mechanism

- creation of a joint venture;
- equity participation;
- credit line.



Financial metrics

- Net Present Value (NPV): **\$1.6 mln;**
- Profitability index (PI): **136 %;**
- Internal Rate of Return (IRR): **18 %;**
- Payback period (PP): **6 years;**
- EBITDA: **\$2,4 mln.**
- Project duration: **18 months.**

Project initiator

"Arman Hrup", Ltd (www.baza-otdiha.dp.ua).

INDUSTRIAL PROPERTY

Amalgamated territorial communities and business of the region offer large industrial property objects for the implementation of projects in the following sectors of the economy:

- industry (complexes of industrial buildings and structures as well as production and storage facilities are offered);
- agricultural sector (industrial buildings for launching a line for processing of agricultural products; elevator-warehouse and livestock complexes);
- services (large exhibition and entertainment facility).



DIAGRAM
open indicators



Structured and valid data
about the region's investment activity



Investment interactive map
of the Dnipropetrovsk region



Available land plots on the territory
of Dnipropetrovsk region

Creation of a sports and entertainment complex on the basis of the "Meteor" sports palace

It is offered to create a sports and entertainment facility at the premises of the "Meteor" Universal and Spectacular Sports Palace" in the city of Dnipro.



Nomenclature of buildings

- Demonstration block building – 23.4 thousd. m²;
- Auxiliary building block – 3.6 thousd. m²;
- Training block building – 5.9 thousd. m²;
- Warehouses – 105 m²;
- Cash offices – 77 m²;
- Extension – 16 m².
- Total area – 33.1 thous. m².

Location

The city of Dnipro.



Additional premises

- Land plot area – 3.7 ha.
- Engineering infrastructure is available.

Initiator

Dnipropetrovsk regional council
(www.oblrada.dp.gov.ua).

Cooperation mechanism

- public-private partnership;
- consession, lease.

Production location on the basis of "Pavlohrad mechanical and repair plant" LLC (Pavlohrad)

Complex of industrial buildings with infrastructure required for production location is offered in the city of Pavlohrad.



Nomenclature of buildings

- Production facilities – 5 thousd. m²;
- office and production personnel premises – 2.5 thousd. m²;
- Total area – 7.5 thousd. m²

Location

Pavlohrad.

Cooperation mechanism

- share participation;
- joint venture;
- long-term lease;
- sale of shares.



Additional premises

- Land plot area – 1.23 ha;
- Connected railway track;
- Overhead leveling crane 5/10/15 tons;
- Asphalted access road;
- Engineering infrastructure is available.

Initiator

"Pavlohrad mechanical repair plant" LLC
(www.permz.com.ua).

Refrigeration equipment manufacturing and service enterprise

The operating company "Astra" LLC is interested in attracting a business partner.



Nomenclature of buildings

Modern production facilities – 13.5 thous. m²; (renovated 84%).

Office and living areas – 9.5 thous. m²;

Total area – 23 thous. m².



Additional premises

Land plot area – 6.5 ha.

Own electrical substation;

Asphalt-concrete driveway 6 m wide;

Engineering infrastructure is available.

Location

Verkhnodniprovsk.

Cooperation mechanism

- equity participation;
- joint venture;
- long-term rent;
- sale of part.

Initiator

"Astra" LLC
(www.astraproject.com.ua).

Industrial and administrative building for the location of production on the basis of LLC "Engineering company "CRYPTO"

The main activity is scientific, technical and production activities.

The operating company is interested in attracting an investor partner.



Nomenclature of buildings

Production facilities – 10 thousd. m²;

Administrative and personnel facilities (3 floors) – 3.8 thousd. m².



Additional premises

Land plot – 1.7 ha;

Own electrical substation;

Asphalt-concrete driveway 4 m wide;

Engineering infrastructure is available.

Location

Zhovti Vody.

Cooperation mechanism

- joint venture;
- share participation;
- long lease;
- sale of shares, other.

Initiator

LLC "Engineering company "CRYPTO"
(www.kripto.com.ua).



Complex of industrial buildings for production location

Previously, the enterprise was used as the production of electronics and radio components.



Nomenclature of buildings

- Production facilities – 11.7 thousd. m²;
- Warehouse buildings – 1.2 thousd. m²;
- Utility rooms – 600 m²;
- Additional premises – 1 thousd. m²;
- Office rooms – 2.5 thousd. m²;
- Total area – 17 thousd. m².

Cooperation mechanism

- public-private partnership;
- consession, lease.



Additional premises

- Land plot area – 6.5 ha;
- 2 approach asphalt-concrete driveways;
- Engineering infrastructure is available;
- Railway track ≈ 500 m.

Location

Zelenodolsk city.

Initiator

Zelenodol'ska amalgamated territorial community.

Milk processing industrial plant



Nomenclature of buildings

- Production facilities – 1.2 thousd. m²;
- cheese section – 360 m²;
- casein section – 760 m²;
- Administrative building – 237 m²;
- Truck garage – 132.8 m²;
- Car garage – 64 m²;
- Car wash – 65 m²;
- Compressor facility – 182 m²;
- Basement – 655 m²;
- Boiler house – 321.5 m²;
- Total area – 2.8 thousd. m².



Additional premises

- Land plot area – 1.5 ha;
- Modern equipment is also available (Czech Republic, Poland).
- With a capacity of up to 10 tons per day.

Location

Urban-type settlement Mezheva.

Initiator

Mezhivska amalgamated territorial community.

Cooperation mechanism

- joint venture;
- sale/rent.

Livestock breeding complex for the production and processing of meat and dairy products



Nomenclature of buildings

- 7 facilities – 8.3 thousd. m²;
- Fodder shop – 724 m²;
- 2 metal hangar – 1 thousd. m²;
- Storage – 440 m²;
- Sanitary slaughterhouse – 43 m²;
- Warehouse-canopy – 277 m²;
- Additional premises (administration, garage etc.) – 322 m²;
- Total area – 12 thousd. m².

Cooperation mechanism

Sale of property/rental.



Additional premises

- Land plot area – 9 ha;
- 2 approach automotive asphalt-concrete roads;
- «Big Dutchman» equipment (poultry density – 25 thousd. cattle heads);
- Scales – 14 tons;
- Fuel station.

Location

Urban-type settlement Tomakivka.

Ownership

Private.

Elevator and warehouse complex for storage, transshipment of grain and agricultural sector products



Nomenclature of buildings

- Warehouses and grain storage barns with total capacity 100 thous. tons;
- More than 100 units of special equipment;
- Own transport vehicle park;
- Underground premise for storage of petroleum products and lubricant;
- Warehouse-hangar for storage of sunflower meal.

Cooperation mechanism

- sale of equity rights;
- joint venture.



Additional premises

- Land plot area – 18.9 ha (consists of 3 plots);
- 3 approach railway tracks;
- Railway shipment:
 - Ulyanivska land plots – up to 20 freight cars;
 - Pysmenska land plot – up to 20 freight cars.
- Engineering infrastructure is available.

Location

Urban-type settlement Vasylykivka.

Ownership

LLC “Standart Ukraine”.



Building for the textiles production location



Nomenclature of buildings

- Total area – 2.4 thousd. m²;
- 2 floors – 1.2 thousd. m²;
- basement – 1 thousd. m².



Additional premises

- Land plot: 0.5 ha;
- Parking for trucks: 0.25 ha;
- Access asphalt-concrete road;
- Engineering infrastructure is available.

Cooperation mechanism

- permanent use;
- long lease;
- co-funding.

Initiator

Pershotravensk.

Location

The city of Pershotravensk.

Complex of production and storage facilities



Nomenclature of buildings

- Production and warehouse buildings – 2.8 thousd. m²;
- Office building – 500 m²;
- Total area – 3.3 thousd. m².

Cooperation mechanism

Sale/rent.

Ownership

Private.



Additional premises

- Land plot area: 1.8 ha;
- Asphalted access road;
- Railway line with a covered overpass;
- Own electrical substation (600 kWh);
- Water supply and disposal are centralized.

Location

Urban-type settlement Pokrov.

INDUSTRIAL PARKS LAND PLOTS

For the implementation of investment projects, the Dnipropetrovsk region offers:

- 3 industrial parks in the cities of Dnipro, Pavlograd and Krivoy Rog. Interested companies are currently being invited to locate their production on their territory;
- land plots such as «Greenfield» and «Brownfield». The region's land bank has more than 4800 hectares for various purposes. For the convenience of land plot selection, an interactive investment map has been developed.

INDUSTRIAL PARKS LAND PLOTS



DIAGRAM
open indicators



Structured and valid data
about the region's investment activity



Investment interactive map
of the Dnipropetrovsk region



Available land plots on the territory
of Dnipropetrovsk region



Industrial park «PAVLOHRAD»



Land plot
information

Project location: Pavlohrad district

Initiator resources for project implementation: land plot.



Mechanism
for cooperation

Contract on conducting economic activity within IP «PAVLOHRAD» (sublease)



Initiator

Dnipropetrovsk regional state administration (State property)



Advantages

- **0%** tax for imported equipment
- **0%** land tax
- **250 €** - rent cost per hectare/year
- Registration of all necessary documentation by the management company



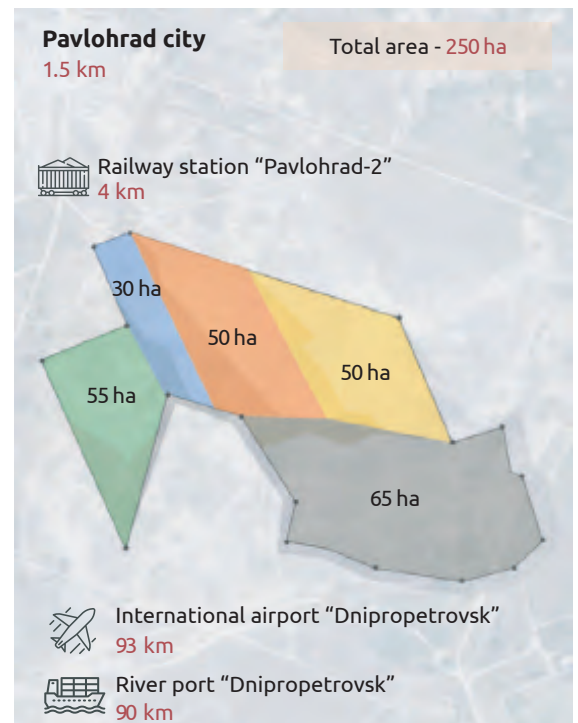
Land plot characteristics

Area	250 ha, with the possibility of expanding to 1000 ha
Intended use	Industry land
Cadastral number	1223581800:03:001:0010
IP Managing company	SE «Investment-Innovation Center»



Engineering infrastructure

Water supply	205 thousd.m ³ / h
Water discharge	500 thousd. m ³ / h
Gas supply	3 thousd. m ³ / h
Electricity supply	Electricity supply reliability category - II Voltage in the network - 6 kW



Industrial park division

- Electronics, IT
- Light industry
- Logistics HUB
- Chemical industry/ construction supplies production
- Engineering



Industrial park «KRYVBASS»



Land plot
information

Project location: Fabrychna Str., Kryvyi Rih.

Initiator resources for project implementation: land plot.



Mechanism for
cooperation

Contract on conducting economic activity within IP «KRYVBASS» (lease).



Initiator

Kryvyi Rih City Council (communal property)



Land plot characteristics

Area	26 ha
Intended use	Industry land
Cadastral number	1211000000:04:381:0056
IP Managing company	Is not selected



Engineering infrastructure

Water supply	potential connection to the existing water pipe Ø225 mm, 1 MPa - 1 km
Water discharge	connection to Kryvyi Rih sewage facility - 2 km; sewage pumping station – 0.8 km
Gas supply	connection to the existing network - throughput of 5500 m ³ / h - 2 km; gas distribution station (GDS) - 1.9 km
Electricity supply	connection to substations: substation «Shovkopriadna fabryka (ShPF)-150» 150/35/10 kW – 0,05km; substation «BPF-150» 150/35/10 kW - 2.5 km



Industrial park division

For the manufacturing and storage facilities placement, the territory of IP «KRYVBASS» is divided into approximately 9 parts

3 land plots – engineering;
3 land plots– construction materials;
3 land plots– logistic.



Industrial park «INNOVATION FORPOST»



Land plot
information

Project location: Slobzhanskyi Ave., Dnipro
Initiator resources for project implementation: land plot,
engineering and transport communications.



Mechanism for
cooperation

Contract on conducting economic activity within
IP "INNOVATION FORPOST" (lease).



Initiator

Dnipro City Council (communal property)
Dnipro Development Agency



Land plot characteristics

Area	50 ha
Intended use	Industry land
Cadastral number	1210100000:04:006:0125
IP Managing company	Will be selected by October 2 nd



Engineering infrastructure

Water supply	pumping water supply and water disposal are in the territory
Water discharge	
Gas supply	gas distribution stations (GDS) of low and medium pressure are in the territory
Electricity supply	24 MW is in the territory

Dnipro



Industrial park zonation

Industrial area - 50 ha
IT-cluster - 7.5 ha
Additional infrastructure
(hotels, trading) - (3.9 ha)

Total area: 61.4 ha



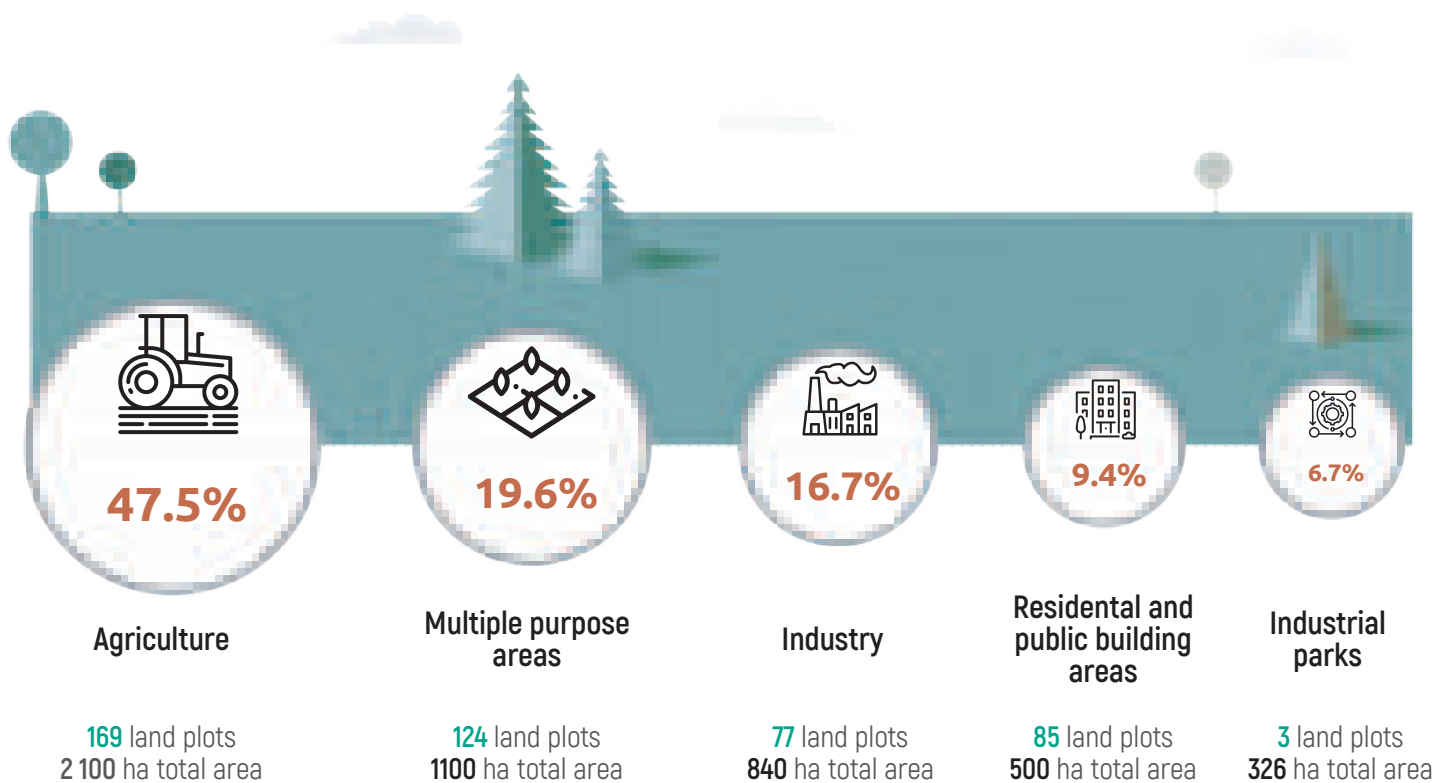
INVESTMENT INTERACTIVE MAP OF THE DNIPROPETROVSK REGION

<http://diamap.dia.dp.gov.ua>

TERRITORIES FOR INVESTMENT

4 800 ha total area

460 land plots



Large enterprises of the region in the industrial sector

METALLURGY



INTERPIPE
Novomoskovsk
Pipe Plant

CHEMISTRY



Pavlohrad
Chemical plant

ENGINEERING



Yuzhny Machine-Building
Plant named after
A.M. Makarova



Verkhnedneprovsky
mechanical engineering
factory



JSC "Dnipropetrovsk
railway switch plant"

MINERAL RESOURCES



Marganets Ore Mining
and Processing Plant

ENERGY



Украинская Группа

RUBBER AND POLYMER PRODUCTS



DNEPROSHINA
ДНЕПРОШІНА



LIGHT INDUSTRY

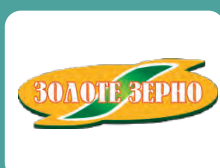


Large enterprises of the region in the industrial sector

TRADING	FINANCIAL ACTIVITIES	TRANSPORT AND LOGISTICS	IT-COMPANIES	ENGINEERING	BUSINESS CONSULTING
					
					
					
					
					
					
					

Large enterprises of the region in the agricultural sector

FOOD INDUSTRY



AGRICULTURAL ENGINEERING



PLANT GROWING MINERAL FERTILIZERS



CATTLE BREEDING



Large enterprises of the region in the construction sector

<div>PRODUCTION OF CONSTRUCTION MATERIALS</div> <div>  </div>	<div>CONSTRUCTION COMPANIES</div> <div>  </div>	<div>ENGINEERING COMPANIES</div> <div>  </div>
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Dnipropetrovsk Regional Investment Agency (DIA) has long-term experience in maintaining investors in the region.

DIA services were used by more than 70 companies both foreign and domestic, such as: Glass Trösch, Caparol, Maisadour Semences, Brukland and others.

The main task of the Agency is to assist investors in the projects implementation in the region.



In the framework of cooperation and partnership, DIA:

Offers relevant directions for investing, investment projects of companies and territories for the project implementation.

Generates and presents analytical information, which is necessary to make investment decisions.

Carries out the land plot selection in accordance with the investors' needs (the Agency database has more than 470 land plots with total area of 4.8 thousand ha).

Establishes communication with the potential investor for further investment project implementation. Provides services of personal investment manager. The Agency makes project implementation road map.

Carries out post-investment companies' support.

Assists in selection of potential partners with corresponding competence (the Agency has the Competence Database, which accounts for more than 1 000 companies).

Creates and presents marketing products to promote a positive reputation of the region as a reliable.

Large companies that have already used the services of DIA:



USEFUL LINKS



DIA investment portal
www.dia.dp.gov.ua
Section «Doing business» contains detailed and up-to-date information on starting business, investor support, land allocation.



UkraineInvest
www.ukraineinvest.com



iGov electronic government services portal
www.igov.org.ua



System of open electronic procurement – Prozorro
www.prozorro.gov.ua



Administrative services centers (ASC)
www.cnap.dniprorada.gov.ua

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